



The Legacy of Care is a valued, special group of men and women who believe in our mission and who pledge to ensure that the Humane Society of Greater Dayton is able to continue to build a community where all animals are valued and family life is enhanced through pet ownership.

Through planned, charitable gifts that can be made in a variety of ways, the Humane Society of Greater Dayton is able to ensure our future viability and community impact. We are partnering with The Dayton Foundation to ensure the best possible program is made available to you, our valued supporters.

Planning for Your Pet's Future

The Humane Society can also provide information about how to plan for your pet's care if you should pass away first. Because pets usually have shorter life spans than their care givers, you may have planned for your pet's passing. To ensure that your beloved pet will continue to receive care should something unexpected happen to you, it's critical to plan ahead. The best way to make sure your wishes are fulfilled is by making formal arrangements through your attorney that cover the care of your pet.

Our Mission

Building loving relationships between people and pets.

Our Vision

To build a community where all animals are valued and family life is enhanced through relationships with pets.

About the Humane Society of Greater Dayton

The Humane Society of Greater Dayton is a non-profit organization founded more than one century ago by a group of concerned citizens with a desire to ensure "All animals will be wanted." Today, the organization still operates with the purpose of finding great homes for great pets. The Humane Society is a non-profit organization supported by contributions from foundations, corporations and individuals and relies on the time and support of its volunteer network.

Focused on pet adoption, education and the humane treatment of animals, the Humane Society of Greater Dayton develops and offers programs designed to educate the public on proper pet care, reduce pet overpopulation, eliminate cruelty to animals and increase the availability and access to medical care for all pets.

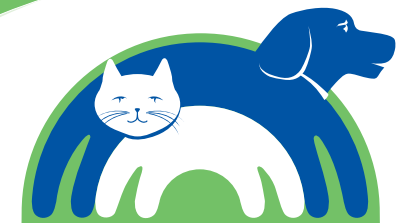
For more information, please contact Brian Weltge, Executive Director, at 268-7387.



HUMANE SOCIETY
OF GREATER DAYTON

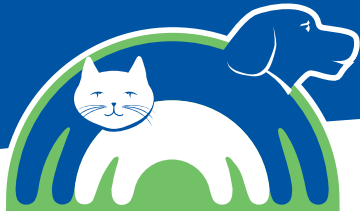
1661 Nicholas Road
Dayton, Ohio 45418
(937) 268-PETS

www.humanesocietydayton.org



HUMANE SOCIETY
OF GREATER DAYTON

Finding Great Homes For Great Pets



HUMANE SOCIETY
OF GREATER DAYTON

Planning Your Legacy

After you create an estate plan that includes the care of pets, leave copies with the person you've chosen to be executor of your estate, as well as with the pet's designated caregiver. (The executor and caregiver may or may not be the same person.) Make sure the caregiver also has copies of veterinary records and information about behavior and dietary preferences.

There can be many issues when making estate plans and we can help to ensure that your personal objectives; whether charitable gifts, aftercare for your pets, or both, are considered. We are prepared to provide you with more information about the following:



Wills and Bequests

A gift to the Humane Society of Greater Dayton by Will permits you to retain all your assets during your lifetime and/or the life of your spouse. Designations may be made for a percentage of your estate or for a specific amount.

Charitable Remainder Trusts

A Charitable Remainder Trust can provide income to you and your spouse so long as either of you live. Thereafter, the trust principal will go to the Humane Society of Greater Dayton Endowment Fund. You may name other charities as principal recipients as well.

Gift Annuities

When you transfer cash or securities of more than \$10,000 to The Dayton Foundation, you can create a gift annuity that would guarantee you a fixed stream of income for life. The income would flow to you (and to your spouse, if you desire), after which the remaining principal of the annuity would become a gift to the Humane Society of Greater Dayton. This technique provides a current income tax savings and possible capital gains savings.

Life Insurance

When the added protection of an insurance policy is no longer needed, transferring the policy's ownership to the Humane Society of Greater Dayton can result in tax benefits for you and generous gift for the Humane Society. The Humane Society of Greater Dayton can be named as a beneficiary, contingency beneficiary or owner of the policy.

Charitable Lead Trust

A Charitable Lead Trust can be appropriate if you have ample income now, but desire to retain ownership of the trust principal to meet future financial goals for your family. Income would be directed to The Humane Society of Greater Dayton Endowment Fund for the specific term of the trust, after which time the principal will return to you or designated survivors.

Outright Gift

A direct gift of cash, appreciated securities or real properties may be the most convenient way for you to make a contribution to the Humane Society of Greater Dayton Endowment Fund.

Retirement Funds

For those who have significant retirement plan assets, potential estate and income taxes on the account balance at death can be avoided by making the Humane Society of Greater Dayton Endowment Fund the beneficiary of any unused plan assets. This could avoid combined estate and income tax rates exceeding 70 percent.

By consulting with your tax advisor, you can determine which of these techniques is best suited for your particular circumstances and charitable objectives. You will find each has a varied estate or income tax benefit that can result in a gift that is considerably larger than the after-tax costs to you.

My Response to the Legacy of Care



I am pleased to inform you that I qualify for membership in the Humane Society of Greater Dayton's Legacy of Care and am honored to be added to its membership. I am including the Humane Society of Greater Dayton in the following:

- Will
- Insurance
- Retirement Fund
- Charitable Trusts
- Gift Annuity
- Other Gift

Please send me more information about becoming a member of the Legacy of Care.

Name _____

Address _____

City _____ State _____ Zip _____

Phone _____

E-Mail _____

Please return to:
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